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Checklist: Buy/Sell Agreement

- Purchase by corporation
- Purchase by other shareholders
- Name shareholders bound
- Triggering event - transfer of stock
- Triggering event - disability
- Triggering event - death
- Triggering event - termination of employment
- Other triggering events
- Pricing mechanism
- Discount for lack of control
- Payment by cash and by note
- Interest rate and term of note
- Closing date
- Audit required
- Agreement binding on successors